FPPC REGULATION AND PROJECT CALENDAR FOR CALENDAR YEAR 2001 Fourth Quarter/September 2001

Non Proposition 34 Regulations

	Jan.	Feb.	Mar.	April	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.
Phase 2 Technical Clean-up. (Wallace/Winsor)	А											
2) Phase 2 Review (Overview). (Wallace/Williams)								<u>WG</u>		Status Memo PN		А
3) §87103-Reg. 18706, Standard of Care and Foreseeability Issues. (Wallace/Williams)	WG		WG					WG		Status Memo PN		А
4) §87103-Reg. 18707.4, Public Generally, Appointed Board and Commissions. Clarification of the term "economic interests." (Wallace/Williams)								WG		PN		A
5) §87101-Reg. 18708 (Substantial compliance with Legally Required Participation). (Wallace/Williams)								<u>WG</u>		PN		A
6) §84225-Reg. 18452, CalPERS Reporting Requirements. (Tocher)												

	Jan.	Feb.	Mar.	April	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.
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7) §§ 87401-87406, Regs 18741.1, 18746.1 Perm. Ban on post- employment activities. Clarification and codification of the Commission's decision in the Lucas Opinion, No. O-00-157. (Tocher/Williams)									₩G	₽N		A
8) Campaign Reporting Project. (Tocher)						Internal WG	Staff Memo					
9) §82103-(Fontana Oprecapturing) When Does a Group Supporting or Opposing a Proposed Ballot Measure Become a Committee With Reporting Obligations. (Krausse)									Status Report – Options			
10) Quarterly review of work plan. (Menchaca/Wallace)			Gen. Work- Plan Rev.			Gen. Work- Plan Rev.			Gen. Work- Plan Rev.			
11) Annual Technical Clean-Up. (Winsor)				PN		А						

Proposition 34 Regulations

18502 & 18502.1 (Small contributor committees). (Bilaver)	contributor committees).		02.1 (Small ER-A
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	Jan.	Feb.	Mar.	April	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.
13) Proposition 34 ER Reg. 18573, Applicability of Prop. 34 to local jurisdictions. (Tocher)	ER-A											
14) Repeal or Amendment of Prop. 208 and Prop. 73 regulations in light of passage of Prop. 34, Repeal Regs 18519.4, 18530.1, 18530.7, 18531.1, 18531.3, 18531.4, 18531.5, 18532, 18535, 18539, 18541, 18550 and 18626. Amend Regs, 18523, 18523.1, 18531, 18533 and 18537. (Menchaca)	PN		А									
15) §85304-Specifying manner for reporting contributions received for a state candidate/ officeholder's legal defense fund. (Tocher)			LAC Ethics Op.		LAC Ethics Op. WG	₽N	<u>PN</u>	A	<u>A</u>			
16) §85308- Family/child contributions (Tocher)			LAC Ethics Op.		LAC Ethics Op. WG							
17) §85700-Reg. regarding return of contributions for which contributor occupation and employer information is not on file (Tocher)			LAC Ethics Op.		LAC Ethics Op. WG	PN	<u>PN</u>	A	<u>A</u>	_		

	Jan.	Feb.	Mar.	April	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.
18) §85306(a) Attribution of contributions being transferred/ election of LIFO or FIFO accounting method; §85305- transfers from one candidate to another-(Krausse)				WG	PN	PN	ER-A		Perm A	Perm A		
19) §§85306(a) & 85317: carryover of funds if running for next term of the same office. (Krausse)				₩G	PN	PN	ER-A		Perm A	Perm A		
20) §85305- transfers from one candidate to another. (Krausse)				WG	PN	PN	ER-A		Perm A	Perm A		
21) Forms/Reports – §§85400 – 85402, 85309, 85310 and 85500; Regs. 18421.4, 18539, 18539.2, and 18550 (Figeroid Tocher/Wardlow)						ER-A			Perm A	Perm A		
22) §§85400 – 85402, Re-Enact Reg. 18542, Voluntary Expenditure Limits (§ 85402(b)) Reg. regarding monitoring candidates' personal contributions to their own campaigns as they approach the expenditure limit and lifting of the expenditure limit. (Wardlow)						ER-A			Perm A	Perm A		

	Jan.	Feb.	Mar.	April	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.
23) §85400, Reg. to define or clarify expenditures subject to limits (Woodlock)					WG		PN	<u>PN</u>	А	<u>A</u>		
24) §84511, Reg. and Form (Feldman/Wardlow)												
25) §§85200, and 85201 and 85317, One bank account rule issues (Armstrong/Wallace)							PN_or ER-A Policy Memo & WG	<u>PN</u>		Second PN		<u>A</u>
26) \$84214, Reg. 18404.1. Termination of Committees; Administrative Termination. (Armstrong)								<u>PN</u>		Second PN		
27) §85307-New Reg. 18530.7 Outstanding loans in excess of \$100,000/extensions of credit (Armstrong)					WG				PN		А	
28) §85316, Reg. 18531.6 Calculating net debts outstanding after an election; Officeholder (Armstrong)					WG	PN	Second PN	A	<u>A</u>			
29) §§85301-85303 and 85319; Regs 18531 and 18215.2, Acceptance and return of contributions (Bocanegra)				WG			PN		A			

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30) §§84211 and 85311-Regs 18215.1; 18225.4; 18428 and new Reg. 18531.1 Aggregation of Contributions; Reporting Requirements and Contribution Limits (MenchacaWoodlock)							WG		PN	<u>PN</u>	A	<u>A</u>
31) §§84501-84510, Disclosure in Ballot Measure Advertisements (Wallace/Feldman)						WG			PN		А	
32) §§85205/85303- Definition of "political party committee" and new Reg. 18539 (Bocanegra)							₩G		PN		A	
33) §§85312, 85205/85303- Member communications and definition of terms "member," "employee," "shareholder," "families," "communications," and "organization." Also definition of "political party committee" and (Bocanegra)					WG		₽N	2nd WG	A	<u>PN</u>		<u>A</u>
34) §85702-Re-Enact Reg. 18626, Contributions from Lobbyists (Woodlock Tocher)									PN		А	